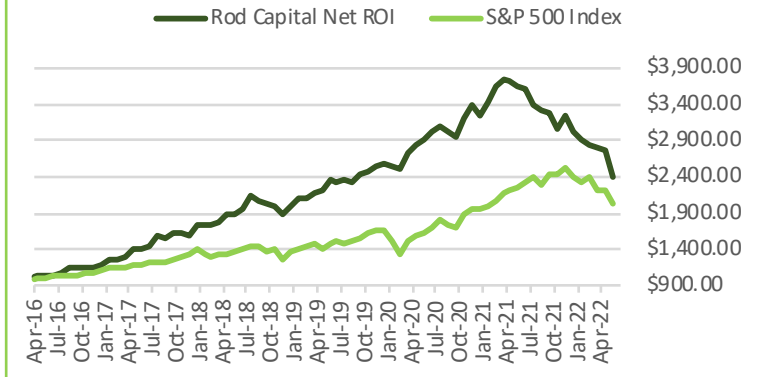


INVESTMENT STRATEGY

Award-winning, long-short U.S. equity fund whose long-term portfolio is complemented by an earnings event-based strategy

- Diversified long and short investments are based on fundamental and relative value analysis of businesses we understand and believe are over or undervalued.
- In addition, while many portfolio managers avoid the volatility surrounding earnings events, we believe short-term trading decisions linked to such events provide a unique opportunity for additional outperformance.
- Rod Capital's proprietary methodology has identified over 200 U.S. small-to-mid-cap growth companies exhibiting earnings event technical patterns from which the fund selects what it believes to be the best 12-24 per quarter for short-term investments.

PERFORMANCE GROWTH OF \$1,000



PERFORMANCE

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	RCM	S&P 500
2022	-7.09%	-2.98%	-2.28%	-1.14%	-2.27%	-13.58%							-26.46%	-19.97%
2021	-4.65%	6.04%	5.87%	2.91%	-0.35%	-1.80%	-1.88%	-5.97%	-1.60%	-1.02%	-6.77%	5.44%	-4.77%	28.68%
2020	2.44%	-1.06%	-2.06%	8.30%	4.08%	2.84%	3.55%	3.17%	-2.70%	-2.69%	9.55%	5.47%	34.48%	18.40%
2019	5.45%	5.21%	-0.19%	3.76%	0.81%	6.62%	-0.34%	0.72%	-0.78%	4.57%	1.62%	1.92%	33.21%	31.49%
2018	8.08%	-0.30%	-0.39%	1.81%	7.09%	1.10%	3.38%	8.17%	-1.77%	-2.80%	-1.71%	-4.67%	18.40%	-4.40%
2017	3.19%	4.99%	0.74%	3.20%	8.31%	0.44%	1.87%	10.46%	-1.00%	3.31%	0.65%	-1.26%	40.15%	21.83%
2016				1.97%	0.10%	1.76%	1.26%	0.63%	7.59%	1.59%	-1.98%	0.92%	14.45%	8.21%
Since Inception													138.16%	102.07%

April and 2016 figures begin on the Fund's inception date, April 19th, 2016. Net ROI figures reflect the deduction of 2% annual management fee charged monthly and 20% performance profit allocation taken quarterly, subject to a "high water mark" along with actual transaction costs incurred. Returns presented for the current year are unaudited. Starting April 2022 the management fee was reduced to 1% for the remainder of that calendar year.

STATISTICAL ANALYSIS

Compounded Annual Return	15.02%
Current Net Exposure	117.74%
Current Gross Exposure	261.44%
Annualized Standard Deviation	14.52%
Correlation with S&P 500	0.59
Sharpe Ratio Since Inception	0.92

INCEPTION TO DATE ANALYSIS

Long Term Results	36.78%	Short Term Results*	101.38%	Total Net Results	138.16%
Long Term Long Results	-18.50%	Short Term Long Results	335.99%	Long Only Results	317.49%
Long Term Short Results	55.28%	Short Term Short Results	-234.61%	Short Only Results	-179.33%

Isolated results are for informational purposes only and are best estimate calculations based on net results.

*Short Term is defined as trades closed within 30 days, which are most often earnings event trades.

FUND TERMS

Structure:	US Onshore BVI Offshore
Management / Incentive Fee:	2% / 20% / High Water Mark
Lock-Up:	1 year soft with early redemption fee
Minimum Investment:	\$500,000 USD / \$500M total capacity
Subscriptions / Redemptions:	Monthly with 30 days notice

SERVICE PROVIDERS

Prime Broker:	Jefferies LLC / Interactive Brokers LLC
Administrator:	Essential Fund Services International, LLC
Annual Auditor:	Spicer Jeffries
Banks:	Wells Fargo / Wintrust
U.S. Counsel:	Investment Law Group of Davis Gillett Mottern & Sims LLC
Offshore Counsel:	Hatstone / Collas Crill

TEAM

PERRY ROD	Chief Investment Officer	Full-time equities investor 2002-2016 utilizing various equities investment methodologies. Provided initial seed capital to start Rod Capital after refining strategy and risk controls. BA, Georgetown
BARDIA MAGHAMI	Chief Operating Officer	Over 15 years experience in operations and forecasting for major retailers and distributors. Oversees business operations and also functions as Chief Compliance Officer. BA, UCLA
MARTY ROD	Business Continuity	Investment and trading consultant 2009-2016. Helped develop RCM's proprietary investment strategies. Serves as risk consultant and directs our business continuity program. BA, Yale
IRAKLI MINDADZE	Business Development	Former Senior TMT Corporate Banker at SocGen and finance executive at Redix family office. Helped form RCM and continues as advisor. MBA, Duke

CONTACT

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This material does not constitute an offer or solicitation to purchase an interest in Rod Capital Partners, LP (the "Fund"). Such an offer will only be made by means of a confidential offering memorandum and only in those jurisdictions where permitted by law. An investment in the Fund is speculative and is subject to a risk of loss, including a risk of loss of principal. There is no secondary market for interests in the Fund and none is expected to develop. No assurance can be given that the Fund will achieve its objective or that an investor will receive a return of all or part of its investment.

Fund Results are compared to the performance of the S&P 500 Total Return Index and the Russell 2000 Index for informational purposes only. The Fund's investment program does not mirror those Index funds and the volatility of the Fund's investment program may be materially different. The securities included in those Index Funds are not necessarily included in the Fund's investment program and criteria for inclusion in those Index Funds are different than those for investment by the Fund. This material contains certain forward-looking statements and projections regarding the future performance and asset allocation of the Fund. These projections are included for illustrative purposes only, are inherently speculative as they relate to future events, and may not be realized as described. These forward-looking statements will not be updated in future. PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS.

AWARDS

HFMWEEK
US Hedge Fund Performance Awards 2017
 Winner

